

Manxen 3 SAS

Corporate Identification Number: 830 453 619

52, Rue Marcel et Jacques Gaucher – 94120 Fontenay sous-Bois, France

Annual Accounts

Year ending December 31, 2024

Balance sheet Assets

MANXEN 3

Etats de synthèse au 31/12/2024

	Brut	Amortissements Dépréciations	Net au 31/12/24	Net au 31/12/23
ASSETS				
UNCALLED SUBSCRIBED CAPITAL				
Intangible Assets				
Establishment fees				
Research and Development fees				
Concessions, patents and similar rights				
Goodwill				
Other Intangible Assets				
Tangible Assets				
Land				
Buildings				
Technical installations, plant and equipment				
Other Tangible Assets				
Construction work in progress/Advance Payments				
Financial Investments				
Investment & related advances & down payments	159 385		159 385	159 385
Other Investments				
Loans				
Other Financial Assets				
CAPITAL ASSETS	159 385		159 385	159 385
Inventory				
Raw materials & Other supplies				
Work in progress goods				
Work in progress services				
Intermediate & Finished goods				
Commodities				
Accounts Receivable				
Clients & related accounts				
Suppliers				
Personnel				
State, Taxes on Income				
State, Taxes on Turnover				
Other accounts receivable				
Miscellaneous				
Advances & Down payments on Orders				
Short terms investments				
Cash				9 381
Prepaid expenses				
CURRENT ASSETS				9 381
Deferred charge				
Redemption premium on bonds				
Translation adjusmtent - Assets				
ACCRUALS				
TOTAL ASSETS	159 385		159 385	168 766

Balance sheet Liabilities

MANXEN 3

Etats de synthèse au 31/12/2024

	Net au 31/12/24	Net au 31/12/23
LIABILITIES		
Share Capital	72 449	72 449
Premiums, share premiums, ...	86 938	86 938
Revaluation adjustments		
Legal reserve		
Statutory or contractual reserves		
Regulated reserves		
Other reserves		
Balance to next account	-35 745	-189 079
Annual Balance	-4 516	153 334
Capital grants		
Regulated provisions		
SHAREHOLDER'S EQUITY	119 126	123 642
Revenue of securities issue		
Avances conditionnées		
Other Equities		
Provisions for risks		
Provisions for expenses		
PROVISIONS FOR RISKS AND EXPENSES		
convertible bonded debts		
Other bonded debts		
<i>Loans</i>		
<i>Uncovered balance and accomodation</i>	70	
Loans and debts with credit institutions	70	
Miscellaneous financial loans & debts		
Miscellaneous financial loans & debts - Associates	23 860	20 224
Advances & Down payments received on current orders		
Supplier debts & related accounts	5 579	14 150
<i>Personnel</i>		
<i>Social organisms</i>		
<i>State, Taxes on Income</i>		
<i>State, Taxes on Turnover</i>		
<i>State, Guaranteed bonds</i>		
<i>Autres dettes fiscales et sociales</i>		
Fiscal & Social debts		
Debts on Capital assets & related accounts		
Other Debts	10 750	10 750
Deferred revenue		
DEBTS	40 259	45 124
Translation adjustment - Liabilities		
TOTAL LIABILITIES	159 385	168 766

Detailed Balance sheet Assets

MANXEN 3

Etats de synthèse au 31/12/2024

	Brut	Amortissements Dépréciations	Net au 31/12/24	Net au 31/12/23
ASSETS				
Intangible Assets				
Tangible Assets				
Financial Investments				
- PHIXEN- Actions préf.1	159 385,00		159 385,00	159 385,00
Investment & related advances & down payment	159 385,00		159 385,00	159 385,00
CAPITAL ASSETS	159 385,00		159 385,00	159 385,00
Inventory				
Accounts Receivable				
Miscellaneous				
- LCL 0000117207E				9 380,86
Cash				9 380,86
CURRENT ASSETS				9 380,86
ACCRUALS				
TOTAL ASSETS	159 385,00		159 385,00	168 765,86

Detailed Balance sheet Liabilities

MANXEN 3

Etats de synthèse au 31/12/2024

	Net au 31/12/24	Net au 31/12/23
LIABILITIES		
- Capital souscrit-appelé, versé	72 449,00	72 449,00
Share Capital	72 449,00	72 449,00
- Primes d'émission	86 937,60	86 937,60
Premiums, share premiums, ...	86 937,60	86 937,60
- Report à nouveau (solde débiteur)	-35 744,58	-189 078,60
Balance to next account	-35 744,58	-189 078,60
Annual Balance	-4 515,54	153 334,02
SHAREHOLDER'S EQUITY	119 126,48	123 642,02
Other Equities		
PROVISIONS FOR RISKS AND EXPENSES		
- LCL 0000117207E	70,17	
Uncovered balance and accomodation	70,17	
Loans and debts with credit institutions	70,17	
- Groupe-GLAND PHARMA	1 116,19	1 047,00
- Groupe-PHIXEN	22 743,38	19 176,70
Miscellaneous financial loans & debts - Associates	23 859,57	20 223,70
- Fournisseurs	5 578,78	12 892,20
- Fournisseurs - fact. non parvenues		1 257,94
Supplier debts & related accounts	5 578,78	14 150,14
Fiscal & Social debts		
- Autres comptes MANXEN 2	1 400,00	1 400,00
- Autres comptes MANXEN	9 350,00	9 350,00
Other Debts	10 750,00	10 750,00
DEBTS	40 258,52	45 123,84
TOTAL LIABILITIES	159 385,00	168 765,86

INCOME STATEMENT

MANXEN 3

Etats de synthèse au 31/12/2024

	du 01/01/24 au 31/12/24 12 mois	%	du 01/01/23 au 31/12/23 12 mois	%	Simple : Variation en valeur	%
REVENUE						
Sales of goods						
Sold production						
Stored production						
Operating subsidies						
Other revenue						
Total						
Consumption of goods & raw materials						
Purchases of goods						
Stock variation (goods)						
Raw materials purchases & other supplies						
Stock variation (raw materials)						
Other purchases & external expenses	2 980		5 527		-2 548	-46,09
Total	2 980		5 527		-2 548	-46,09
MARGIN ON GOODS & RAW MATERIALS	-2 980		-5 527		2 548	46,09
EXPENSES						
Taxes and assimilated payments						
Salaries and Treatments						
Social expenses						
Depreciations and provisions						
Other expenses						
Total						
OPERATING INCOME	-2 980		-5 527		2 548	46,09
Financial revenue			159 385		-159 385	-100,00
Financial expenses	1 536		524		1 012	193,27
Financial result	-1 536		158 861		-160 397	-100,97
Operations in common						
Income	-4 516		153 334		-157 850	-102,94
Exceptional revenue						
Exceptional expenses						
Exceptional Income						
Employees' profit-sharing						
Taxes on Income						
NET INCOME	-4 516		153 334		-157 850	-102,94

DETAILED INCOME STATEMENT

MANXEN 3

Etats de synthèse au 31/12/2024

	du 01/01/24 au 31/12/24 12 mois	%	du 01/01/23 au 31/12/23 12 mois	%	Simple : Variation en valeur	%
REVENUE						
<u>Total</u>						
Consumption of goods & raw materials						
- Honoraires	3 998,40		4 358,40		-360,00	-8,26
- Frais d'actes et contentieux	-1 257,94		1 015,88		-2 273,82	-223,83
- Prestations de services bancaires	239,21		153,00		86,21	56,35
Other purchases & external expenses	2 979,67		5 527,28		-2 547,61	-46,09
<u>Total</u>	<u>2 979,67</u>		<u>5 527,28</u>		<u>-2 547,61</u>	<u>-46,09</u>
MARGIN ON GOODS & RAW MATERIALS	-2 979,67		-5 527,28		2 547,61	46,09
EXPENSES						
<u>Total</u>						
OPERATING INCOME	-2 979,67		-5 527,28		2 547,61	46,09
- Repris.s/prov.dépréc.immob. financ.			159 385,00		-159 385,00	-100,00
Financial revenue			159 385,00		-159 385,00	-100,00
- Intérêts comptes courants dépôts CR	1 535,87		523,70		1 012,17	193,27
Financial expenses	1 535,87		523,70		1 012,17	193,27
<u>Financial result</u>	<u>-1 535,87</u>		<u>158 861,30</u>		<u>-160 397,17</u>	<u>-100,97</u>
Income	-4 515,54		153 334,02		-157 849,56	-102,94
<u>Exceptional Income</u>						
NET INCOME	-4 515,54		153 334,02		-157 849,56	-102,94